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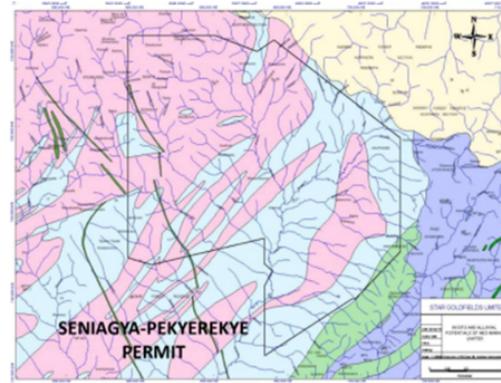
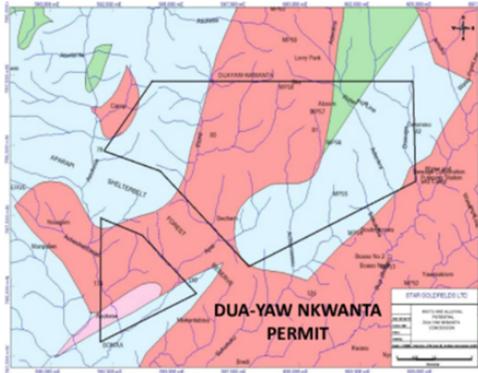
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Neo Mining will build on its continued work programs for both projects in 2022. The Seniagya and Dua-yaw projects will see continued expansion of its work programs, drilling and mapping due to its very close proximity to Newmont Ahafo mine. Several high-priority gold targets have been identified to expand the already substantial, near-surface oxide resource with multi-million-ounce opportunities.



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There's a singular driving purpose here, make money for our shareholders and develop a world class mining business. We are all here for gold and the resulting profits. We are here to build value by engineering a better gold company.

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The fundamental characteristic of this company is strength. Strength in management, strength in assets, strength in proven success, strength in the team's ability to raise large amounts of capital, and strength in making decisions and quickly striking when opportunities arise.

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With gold now over USD \$1,800/oz and drawing worldwide investor attention, we are focused on realizing this property's exceptional potential through aggressive exploration. We look forward to building an exceptional company that is beneficial for all of our shareholders.

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Our Vision is to build a powerful, world-class, responsible gold enterprise that provides shareholders with exceptional returns. Our Purpose is to align with the interests of our shareholders and work to generate wealth by building asset value.

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- €Alignment ..Neo mining is aligned with shareholder values and objectives.
- €Accountability - We hold ourselves accountable for our actions and decisions.
- €Balance - We balance passion, creativity and energy with experience and wisdom.
- €Accessibility - We're open to shareholder input, inquiry, and contact; we have a partnership approach with our shareholders.
- €Passion - We're passionate about what we do, and we want to work with like-minded people.

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